

CASE STUDY

Vipul H Barot Company Secretary
BOB Financial.



Leading Financial Institution in India BOB Financial moves to paperless Board Meetings

BOB Financial Solutions Limited (BFSL) with over a 25 years legacy, is a leading Financial solution provider of credit cards and merchant acquiring. BFSL is wholly-owned by Bank of Baroda, one of the leading banks in India.

“ BoardPAC enabled secure and better board meeting management for us ”

Board challenges which needed change.

BFSL managing and communicating board meetings and circulars were painstakingly done via emails or physical papers by the BFSL secretariat team.

Vipul H Barot, Company Secretary BFSL explained that "Sensitive board papers were circulated via email and constant changes and amendments to the papers meant it required to repeat the total process of sharing with the board." Vipul further emphasised, "This whole process was time-consuming." The large volumes of board papers that were involved in the routine activities required a more efficient solution to be introduced in order to cope and cater to the growing needs of BOB Financials business.

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Paperless with a secure and efficient solution

“ We needed a solution where amendments to board documents could be done easily and where confidentiality could be maintained in the preparation and circulation.

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After examining options and stringent evaluations, BFSL in 2019 partnered with BoardPAC the 1# user-friendly and highly secure board meeting automation solution for their board meeting management. Vipul emphasised, "We needed a solution where amendments to board documents could be done easily and where confidentiality could be maintained in the preparation and circulation."

Better board meetings

BFSL was able to prepare, manage during the meeting and post-meetings handle the documents seamlessly.

Ability to easily archive of documents post meetings and retrieve along with the user-friendliness and getting things done in a few clicks enabled better board meeting management at BFSL.

Vipul concluded saying "The directors were happy with BoardPAC and find the solution user-friendly"

Vipul Kumar, Director, Finance & Accounts
BOB Financials.



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About BoardPAC



BoardPAC is the leading global solution for paperless digitalized board meeting automation which offers BoardPAC's board meeting automation service across India with the key offices in Mumbai and in Delhi. BoardPAC is offered to large corporations for their Board Meeting and Executive Meeting paperless automation.

BoardPAC is available as a cross device solution with access on iPads, Windows Surface, Laptops, Android devices and even on smartphones for those who require to access the board and executive material for a quick approval or review. The brand is the #1 choice of Boards across 56 countries.